



Luce Forward regularly advises public companies, underwriters, private companies, private equity funds and their principals with regard to state and federal securities matters. Luce Forward's securities attorneys have represented issuers and investors in billions of dollars of public and private offerings of debt and equity securities. We also assist public companies, investment funds and securities professionals in connection with their ongoing public reporting and compliance obligations.

Our extensive securities expertise includes advising clients with regard to:

- Public offerings of equity, debt and convertible securities.
- Initial Public Offerings (IPOs).
- Reverse mergers, SPACs and other alternative public offerings.
- Financing transactions, conversions and restructurings.
- Private placements.
- Going private transactions.
- Public company acquisitions and spin offs.
- Section 3(a)(9) exchanges.
- Section 3(a)(10) issuances.
- Securities Exchange Act reporting and compliance.
- Public listing requirements.
- Securities exchange requirements.
- Sarbanes-Oxley Act compliance.
- Public disclosure issues.
- Corporate governance and fiduciary duty issues.
- Audit committee and special committee issues.
- State "blue sky" regulations.
- Resale of securities under Rule 144 and Rule 144A.
- Valuation and fairness opinion issues.
- Negotiation of underwriting and placement agent agreements.
- Approval and clearance with FINRA.