



PRACTICES

- Family Wealth & Exempt Organizations
- Fiduciary Litigation

BAR ADMISSION

- California

EDUCATION

- JD, University of San Diego, 1984
magna cum laude
- BS (Nursing), University of Maryland, 1972

> LOCATION / CONTACT INFO

Partner in the San Diego Office
Practice Group Co-Leader -
Family Wealth & Exempt Organizations

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Mary Gillick practices exclusively in trust and estate litigation, with experience in elder abuse actions, conservatorships and guardianships.

> RECOGNITION

Martindale-Hubbell® AV Rating.

Best Lawyers in America® - First Year Listed: 2009
Most Recent Listing: 2012 (Litigation Trusts and Estates).

San Diego Super Lawyers - Most Recent Listing: 2011
(Estate Planning & Probate).

Top 50 San Diego Super Lawyers - Most Recent Listing: 2011.

Top 25 Women San Diego Super Lawyers
Most Recent Listing: 2011.

The Daily Transcript: San Diego County Top Attorneys
Most Recent Listing: 2011 (Estate Planning / Probate & Trust).

> MEMBERSHIPS

San Diego County Bar Association.

Fellow: American College of Trust and Estate Counsel
Member of Fiduciary Litigation Committee.

Member: Estate Planning
Trusts & Probate Bench Bar Liaison Committee.

Master: American Inns of Court, Louis M. Welsh Chapter
1998-Present.

Delegate: State Bar Conference of Delegates
1989-1999, 2009.

> **MEMBERSHIPS** *CONTINUED*

President: Board of Directors, San Diego Inn of Court - Trial Advocacy Training Program - 2005.

Member: Board of Directors, San Diego Inn of Court - Trial Advocacy Training Program - 2000 - 2006.

Member: Executive Committee of the State Bar of California Estate Planning - Trust and Probate Law Section - 1993-1999.

Chair: Litigation Committee, Executive Committee of the State Bar of California Estate Planning Trust and Probate Law Section - 1994-1998.

Chair: Environmental Committee, Executive Committee of the State Bar of California Estate Planning Trust and Probate Law Section - 1993-1994.

Co-Chair: SDCBA Delegation - State Bar Conference of Delegates - 1994-1995.

Chair: San Diego County Bar Association Legislation Committee - 1992-1993.

Chair: Estate Planning and Probate Law Subcommittee of the San Diego County Bar Association Legislation Committee 1991.

Co-Chair: Estate Planning and Probate Law Subcommittee of the San Diego County Bar Association Legislation Committee 1990.

President: Legal Aid Society of San Diego, Inc. - 1996-1998.

President-Elect: Legal Aid Society of San Diego, Inc. - 1995.

Member: Board of Directors, Legal Aid Society of San Diego, Inc. - 1990-2000.

Member: Board of Directors, Federal Defenders of San Diego, Inc. - 1991-1996.

> **PUBLICATIONS**

West's California Code Forms, Probate.

California Decedent Estate Practice, 2nd Edition, Chapter 23 "Actions By and Against Representative."

Co-Author: California Civil Practice - "Probate and Trust Proceedings," Vols. I-IV, Bancroft-Whitney (1993 and semi-annual supplements to present).

"Estate Planning Trust & Probate News," Litigation Alert, Vol. 14, No. 4, Winter 1994 - Present (quarterly publication).

Co-Author: "Estate Planning, Trust & Probate News," Vol. 14, No. 1, Spring 1994, Fiduciary Responsibility Under CERCLA.

"In Propria Persona: When Can A Fiduciary Represent Himself?," *California Trusts and Estates Quarterly*, State Bar of California Estate Planning, Trust and Probate Law Section, Vol. 4, No. 4, Winter 1998

> **PRESENTATIONS**

Panelist: Annual Fall Program - Estate Planning, Trust and Probate Law Section - "Recent Developments"
Fall 1994-Present.

Panelist: State Bar of California Annual Meeting - Estate Planning, Trust and Probate Law Section"
Recent Developments" - Fall 1994 to Present.

Participant: Mock Trial Presentation - Estate Planning, Trust and Probate Law Section - 1999-Present.

Panelist: San Diego County Bar Association - San Diego Probate Bench-Bar Annual CLE Training for Court
Appointed Counsel - November 2010.

Panelist: State Bar of California - "Practical Dilemmas: How to Deal with Ethical and Conflict of Interest Issues"
Redwood City - November 2009.

Speaker: State Bar of California - "The Law and Elder Abuse: Identification and Prevention" - San Diego
October 9, 2009.

Speaker: Estate Planning Council - "Recent Developments" - October, 2009.

Speaker: State Bar Annual Meeting - "Current Developments" - San Diego - September 11, 2009.

Panelist: State Bar of California - "Practical Dilemmas: How to Deal with Ethical and Conflict of Interest Issues"
San Diego - September 2009.

Speaker: San Diego County Bar Association - "Recent Developments" - June, 2009.

Speaker: 31st Annual UCLA/CEB Estate Planning Institute - "Highlights of Current California Developments"
Wilshire Grand Los Angeles - May 15, 2009.

Speaker: State Bar of California - "The Law and Elder Abuse: Identification and Prevention"
Los Angeles Airport Marriott Hotel - May 8, 2009.

Speaker: SDCBA - "How to Litigate Your Probate/Trust Contest Case" - July 2008.

Speaker: La Jolla Estate Planning, Trust & Probate Section - "Recent Updates in Trust and Estate Litigation"
June 2008.

Panelist: State Bar of California, Trust and Estates Section - "Battling Fiduciaries" - San Francisco - June 2008.

Panelist: State Bar of California, Trust and Estates Section - "Battling Fiduciaries" - Los Angeles - May 2008.

Panelist: Wells Fargo, Private Client Services - "The Uniform Prudent Investor Act" - February 2007.

Speaker: CEB - "Estate Litigation: Tactical Issues, Case Studies and Resolution Scenarios" - October 27, 2006.

Moderator: CEB - "Practical Estate Asset Management" - October 21, 2006.

Speaker: "Third Party Liability - The Beneficiary's Claims" - The 25th Annual Southern California Tax & Estate
Planning Forum - October 27-29, 2005.

> **PRESENTATIONS** *CONTINUED*

Guest Speaker: "Your Legal Rights" radio program - August 10, 2005.

Speaker: CEB - "Estate Litigation: Tactical Issues, Case Studies and Resolution Scenarios" - December 9, 2005.

Panelist: ALI-ABA 5th Annual Program - "Representing Estate and Trust Beneficiaries and Fiduciaries" July 2004.

Speaker: SDCBA, Probate Section - "Hiring an Expert Witness" - Fall 2004.

Speaker: CEB - "Discovery in Fiduciary Litigation for Trusts and Estates Lawyers" - November 2003.

Co-Speaker: SEI, "Trust and Estates and Transactional Lawyers' Guide to What is and What is Not Privileged and Confidential" - January 17, 2003.

Panelist: "Probate Mediation" - San Diego County Bar Association Probate and Estate Planning Section March 2002.

Panelist: "Antidotes for Estate Planning Scams, Botched Trusts, and Other Disasters" - CEB, Program Handbook March / April 1998.

Co-Speaker: "Trustee Notification Provisions" - San Diego County Bar Association Probate and Estate Planning Section - April 1998.

Panelist: "Estates & Trusts Dispute Resolution and Litigation" - Continuing Education of the Bar November 1996.

Panelist: Recent Developments in Probate Litigation - Rutter Group - May 1995.

Panelist: Recent Developments in Probate Litigation - Rutter Group - May 1994.

Speaker: "Liability Under CERCLA and Other Environmental Issues in Estate Planning and Administration" San Diego County Bar Association Probate and Estate Planning Section. February 1994.

Panelist: 17th Annual Fall Program - Estate Planning - Trust and Probate Law Section "Environmental Issues in Estate Planning and Administration" - Fall 1993.